Jeffrey C. Merrell

Teaching Professor of Finance Leeds School of Business University of Colorado at Boulder

EDUCATION

Doctor of Philosophy in Business Administration (Finance), 2011

Leeds School of Business, University of Colorado, Boulder, Colorado

Dissertation: Essays on Legal Origin and Corporate Governance: Evidence from

Louisiana and Quebec

Co-Chairs: Dr. Sanjai Bhagat, Dr. Bjorn Jorgensen

Masters in Business Administration, 2002

College of Business, Auburn University, Auburn, Alabama

Bachelor of Science, Aeronautical Engineering, 1994

United States Air Force Academy, Colorado

SCHOLARLY PUBLICATIONS

Jennings, W.W., J.C. Merrell, T.C. O'Malley, B.C. Payne, "A Framework for analyzing defined benefit pension insurance: The survivor benefit plan for veterans." Financial Services Review, 2018.

Payne, B.C., J. Bredthauer, J. Martin, and J.C. Merrell, "Minding the Terrazzo Gap: Representativeness and Integration at the U.S. Air Force Academy." *Journal of Sports Economics*, 2014.

WORKING PAPERS

Merrell, J.C., "Ownership and Legal Origin: Evidence from Louisiana."

Burnett, B.M., B.N. Jorgensen, and J.C. Merrell, "Earnings Quality and Legal Origin: Evidence from Quebec." Paper presented by co-author at *Financial Accounting and Reporting Section Mid-Year Meeting*, January 2011.

Merrell, J.C., and B.C. Payne, "Portfolio Rebalancing: Method Matters."

SCHOLARLY PRESENTATIONS

2014 Engaging Learners: 21st Century Teacher Scholar Forum, Metro State University, March 2014 – "Minding the Terrazzo Gap: Representativeness and Integration at the U.S. Air Force Academy" with B.C. Payne, J. Bredthauer, and J. Martin.

Academy of Financial Services Annual Meeting, October 2014 – "Alternate Options to the Survivor Benefit Plan: Important Considerations for U.S. Veterans" with W.J. Jennings and B.C. Payne.

PROFESSIONAL CONTRIBUTIONS

Discussant at Academy of Financial Services Annual Meeting, October 2014.

Discussant at *Engaging Learners: 21st Century Teacher Scholar Forum*, Metro State University, March 2014.

AWARDS AND PROFESSIONAL AFFILIATIONS

Robert L. Tayler Awd, Outstanding Research, USAF Academy, Mgt Dept, 2019 James R. Woody Awd, Outstanding Teaching, USAF Academy, Mgt Dept, Spring 2014 Beta Gamma Sigma, Business Honor Society, 2001 Sigma Gamma Tau, Aeronautical Engineering Honor Society, 1994

EMPLOYMENT HISTORY AND SERVICE

Instructor of Finance, University of Colorado at Boulder, 2015 – Present Leeds Military Student Ad Hoc Committee Lead Instructor for Core Introductory Finance for Business Majors & Minors Hiring Committee

Assistant Professor of Finance, USAF Academy, 2010 – 2015

Director of Faculty Development

Department Senior Staff

Character and Honor Liaison Officer

Officer Representative for the Lacrosse Team

Lacrosse Team NCAA Eligibility Committee Member

Instructor of Management, USAF Academy, 2004-2006

Department Executive Officer

Officer-in-Charge for the Squash Team

Coach of the Squash Team

USAF Officer and Pilot, 1994-2004

Airlift, Airdrop, Special Operations, and Instructor Pilot